



Community Foundation FOR BREVARD

How Your Fund Supports Our Work

The Community Foundation for Brevard's annual operating budget is supported in large part by fees we receive from managing the assets in funds, enabling us to have powerful impact. Support fees cover the cost of our core services, which include philanthropic advising, nonprofit capacity building, grant making, gift and grant processing, investment and charitable asset management, planned giving services, new fund development, civic leadership activities and communications.

The Community Foundation also provides comprehensive resources for philanthropists. We understand the most pressing issues facing our community and can let you know where your grants can make a difference. We can help you find organizations that are doing outstanding and innovative work. We spearhead initiatives, connect you with other like-minded philanthropists and help you encourage others to build the community's charitable capital.

In short, we go beyond transacting grants and managing your charitable investment wisely. Our not-for-profit business is helping philanthropists like you have meaningful and lasting impact in Brevard and beyond.

Annual Support Fees on the Market Value of Fund Assets

For funds \$1 million and above:

- 1.275% on the first \$1 million
- 0.75% on the next \$2 million
- 0.50% on the next \$7 million
- 0.25% above \$10 million

For funds below \$1 million:

- 2.0% below \$249,999
- 1.9% on first \$250,000
- 1.2% on next \$250,000
- 1.0% on next \$500,000

Funds that require special and unique grant making processes may be charged an extra service fee, depending on the complexity and time required.

The support fees are reviewed periodically by the Community Foundation for Brevard's Board of Directors, and are subject to change at its sole discretion. Notice of any changes in the fee structure is provided prior to implementation.